GRANT PROSPECT: Middlesex Canal Association Building Project

**David P. Wheatland Charitable Trust**

**Prospect: Fair A-B**

Special interest in historical scientific instruments. Prefers family-initiated referrals; anyone know them?

Funding Range: $5000 - $118,000

From Guidestar:

**David P. Wheatland Charitable Trust**  
c/o Acadia Mgmt. Co., Inc.  
111 Devonshire St., Ste. 620  
Boston, MA 02109-5419  
**Type of Grantmaker**: Independent foundation  
**IRS Exemption Status**: 501(c)(3)  
**Financial Data** (yr. ended 12/31/11): Assets: $8,416,892; Total giving: $351,000  
**EIN**: 046744379  
**990-PF**: [2011](http://990s.foundationcenter.org//990pf_pdf_archive/046/046744379/046744379_201112_990PF.pdf" \t "_blank) [2010](http://990s.foundationcenter.org//990pf_pdf_archive/046/046744379/046744379_201012_990PF.pdf" \t "_blank) [2009](http://990s.foundationcenter.org//990pf_pdf_archive/046/046744379/046744379_200912_990PF.pdf" \t "_blank) [2008](http://990s.foundationcenter.org//990pf_pdf_archive/046/046744379/046744379_200812_990PF.pdf" \t "_blank) [2007](http://990s.foundationcenter.org//990pf_pdf_archive/046/046744379/046744379_200712_990PF.pdf" \t "_blank) [2006](http://990s.foundationcenter.org//990pf_pdf_archive/046/046744379/046744379_200612_990PF.pdf" \t "_blank) [2005](http://990s.foundationcenter.org//990pf_pdf_archive/046/046744379/046744379_200512_990PF.pdf" \t "_blank) [2004](http://990s.foundationcenter.org//990pf_pdf_archive/046/046744379/046744379_200412_990PF.pdf" \t "_blank) [2003](http://990s.foundationcenter.org//990pf_pdf_archive/046/046744379/046744379_200312_990PF.pdf" \t "_blank) [2002](http://990s.foundationcenter.org//990pf_pdf_archive/046/046744379/046744379_200212_990PF.pdf" \t "_blank) [2001](http://990s.foundationcenter.org//990pf_pdf_archive/046/046744379/046744379_200112_990PF.pdf" \t "_blank)

**Last Updated:** 9/17/2012

**Donor(s)**  
David P. Wheatland Trust

**Background**  
Established in 1993 in MA.

**Limitations**  
Giving primarily in MA; some funding also in CA.  
No grants to individuals.

**Purpose and Activities**  
Giving primarily to a university's collection of historical scientific instruments, as well as to a museum. Preference is given to organizations that the donor and members of his family have historically supported, as well as referrals made by family members to the extent that funds are available.

**Fields of Interest**  
**Subjects**  
Animal welfare  
Christian agencies & churches  
Historical activities  
Museums  
Museums (art)

**Geographic Focus**  
California  
Massachusetts

**Types of Support**  
General/operating support

**Application Information**  
Preference given to organizations historically supported by the donor and members of his family. Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Detailed description of project and amount of funding requested

Deadline(s): None

**Trustees**  
**Eileen M. Balthazard**  
**Timothy B. Biglow**  
**Martha W. Lunt**  
**Peter O. Stauffer**  
**Rebecca Wheatland**

**Financial Data**  
**Year ended 12/31/11:**  
Assets: $8,416,892 (market value)  
Expenditures: $393,935  
Total giving: $351,000  
Qualifying distributions: $393,935  
Giving activities include:   
$351,000 for 9 grants (high: $118,000; low: $5,000)

**Additional Location Information**  
County: Suffolk  
Metropolitan area: Boston-Cambridge-Quincy, MA-NH  
Congressional district: Massachusetts District 8

**Selected Grants**  
The following grants are a representative sample of this grantmaker's funding activity:  
$160,000 to Harvard University, Cambridge, MA, in 2010, payable over 1 year.  
$50,000 to MIT Museum, Cambridge, MA, in 2010, payable over 1 year.  
$50,000 to Peabody Essex Museum, Salem, MA, in 2010, payable over 1 year.  
$20,000 to Peabody Essex Museum, Salem, MA, in 2010. For endowment fund, payable over 1 year.  
$10,000 to Maine TREE Foundation, Augusta, ME, in 2010, payable over 1 year.