GRANT PROSPECT: Middlesex Canal Association Building Project

**The Abbot and Dorothy H. Stevens Foundation**

**And**

**The Nathaniel and Elizabeth P. Stevens Foundation**

**Prospect: Good A**

Separate Foundations, but share address and staff. Based in North Andover, and stress Lawrence/Lowell area. Small grants, but local.

Funding Range: $5K $30K

From Guidestar. Only one listing below as they seem to be identical, but best to check if applying:

**The Nathaniel and Elizabeth P. Stevens Foundation**  
P.O. Box 111  
North Andover, MA 01845-0111  
Telephone: (978) 688-7211  
Contact: Joshua L. Miner, Tr.  
E-mail: [grantprocess@stevensfoundation.com](mailto:grantprocess@stevensfoundation.com" \t "_blank)  
**Type of Grantmaker**  
Independent foundation  
**IRS Exemption Status**: 501(c)(3)  
**Additional Descriptor**: Family foundation  
**Financial Data** (yr. ended 12/31/11): Assets: $16,251,494; Total giving: $807,607  
**EIN**: 042236996  
**990-PF**: [2011](http://990s.foundationcenter.org//990pf_pdf_archive/042/042236996/042236996_201112_990PF.pdf" \t "_blank) [2010](http://990s.foundationcenter.org//990pf_pdf_archive/042/042236996/042236996_201012_990PF.pdf" \t "_blank) [2009](http://990s.foundationcenter.org//990pf_pdf_archive/042/042236996/042236996_200912_990PF.pdf" \t "_blank) [2008](http://990s.foundationcenter.org//990pf_pdf_archive/042/042236996/042236996_200812_990PF.pdf" \t "_blank) [2007](http://990s.foundationcenter.org//990pf_pdf_archive/042/042236996/042236996_200712_990PF.pdf" \t "_blank) [2006](http://990s.foundationcenter.org//990pf_pdf_archive/042/042236996/042236996_200612_990PF.pdf" \t "_blank) [2005](http://990s.foundationcenter.org//990pf_pdf_archive/042/042236996/042236996_200512_990PF.pdf" \t "_blank) [2004](http://990s.foundationcenter.org//990pf_pdf_archive/042/042236996/042236996_200412_990PF.pdf" \t "_blank) [2003](http://990s.foundationcenter.org//990pf_pdf_archive/042/042236996/042236996_200312_990PF.pdf" \t "_blank) [2002](http://990s.foundationcenter.org//990pf_pdf_archive/042/042236996/042236996_200212_990PF.pdf" \t "_blank)

**Last Updated:** 8/5/2012

**Donor(s)**  
Note: If a donor is deceased, the symbol (‡) follows the name.  
Nathaniel Stevens‡

**Economic Crisis Information**  
Reduced overall grant budget slightly to partially reflect the lower portfolio levels, but maintained a higher than 5 percent grant budget. Also, a tightened focus on Lawrence and Lowell, MA.

**Background**  
Trust established in 1943 in MA.

**Limitations**  
Giving limited to MA, with emphasis on the greater Lawrence and Merrimack Valley areas.  
No support for national organizations, or for state or federal agencies.  
No grants to individuals, or for deficit financing, exchange programs, internships, lectureships, research, professorships, scholarships, fellowships, or annual campaigns.

**Fields of Interest**  
**Subjects**  
Arts  
Children/youth, services  
Crime/violence prevention, domestic violence  
Education  
Environment  
Health care  
Historic preservation/historical societies  
Humanities  
Human services  
Museums (specialized)  
Secondary school/education  
Youth development  
**Population Groups**  
Adults  
Boys  
Children  
Children/youth  
Disabilities, people with  
Economically disadvantaged  
Girls  
Hispanics/Latinos  
Immigrants/refugees  
Mentally disabled  
Minorities  
Young adults  
Young adults, female  
Young adults, male  
Youth

**Geographic Focus**  
Massachusetts

**Types of Support**  
Building/renovation  
Capital campaigns  
Continuing support  
Emergency funds  
Endowments  
Equipment  
General/operating support  
Matching/challenge support  
Program development  
Technical assistance

**Publications**  
Application guidelines  
Program policy statement

**Application Information**  
Associated Grant Makers Common Proposal Form accepted. No more than one application from an agency in the same calendar year is accepted, except for summer youth programs. Application form not required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Copy of IRS Determination Letter
3. Copy of most recent annual report/audited financial statement/990
4. Listing of board of directors, trustees, officers and other key people and their affiliations
5. Detailed description of project and amount of funding requested
6. Contact person
7. Copy of current year's organizational budget and/or project budget

Initial approach: Proposal (no more than 5 pages, plus appendices), and a 1-page cover letter summarizing the proposal  
Copies of proposal: 1  
Common grant application(s) accepted: [AGM Common Proposal Form](http://www.agmconnect.org/cpf/" \t "_blank)  
Board meeting date(s): Monthly except July and Aug.  
Deadline(s): None  
Final notification: Up to 3 months  
Additional information: The request for a specific grant amount should be included in the 1-page cover letter.

**Trustees**  
**Joshua L. Miner, IV**  
**Deborah D. Putnam**  
**Christopher W. Rogers**

**Staff**  
**Number of Staff**  
1 part-time professional  
1 part-time support  
2 shared staff (shared with The Abbot and Dorothy H. Stevens Foundation)

**Memberships**  
**Regional Associations of Grantmakers**  
Associated Grant Makers

**Financial Data**  
**Year ended 12/31/11:**  
Assets: $16,251,494 (market value)  
Expenditures: $1,080,886  
Total giving: $807,607  
Qualifying distributions: $807,607  
Giving activities include:   
$807,607 for grants

**Additional Location Information**  
County: Essex  
Metropolitan area: Boston-Cambridge-Quincy, MA-NH  
Congressional district: Massachusetts District 6

**Selected Grants**  
The following grants are a representative sample of this grantmaker's funding activity:  
$30,000 to Bread and Roses Housing, Lawrence, MA, in 2011. For Lawrence housing units, payable over 1 year.  
$30,000 to Jericho Road Lawrence, North Andover, MA, in 2011. For operating support, payable over 1 year.  
$25,000 to Boys and Girls Club of Lawrence, Lawrence, MA, in 2011. For operating support, payable over 1 year.  
$7,500 to Girl Scouts of Eastern Massachusetts, North Andover, MA, in 2011. For Lawrence girls program, payable over 1 year.  
$5,000 to Si Se Puede, North Andover, MA, in 2011. For operating support, payable over 1 year.