GRANT PROSPECT: Middlesex Canal Association Building Project

**Esther Simon Charitable Trust**

**Prospect: Fair A-B**

Historic preservation, historical societies, buildings/renovation.

Funding Range: $5000 - $50,000

From Guidestar:

**Esther Simon Charitable Trust**  
c/o JPMorgan Chase Bank, N.A.  
P.O. Box 6089  
Newark, DE 19714-6089  
Contact: Louise M. Lligan  
**Type of Grantmaker**: Independent foundation  
**IRS Exemption Status**: 501(c)(3)  
**Financial Data** (yr. ended 12/31/10): Assets: $8,093,694; Total giving: $356,500  
**EIN**: 236286763  
**990-PF**: [2011](http://990s.foundationcenter.org//990pf_pdf_archive/236/236286763/236286763_201112_990PF.pdf" \t "_blank) [2010](http://990s.foundationcenter.org//990pf_pdf_archive/236/236286763/236286763_201012_990PF.pdf" \t "_blank) [2009](http://990s.foundationcenter.org//990pf_pdf_archive/236/236286763/236286763_200912_990PF.pdf" \t "_blank) [2008](http://990s.foundationcenter.org//990pf_pdf_archive/236/236286763/236286763_200812_990PF.pdf" \t "_blank) [2007](http://990s.foundationcenter.org//990pf_pdf_archive/236/236286763/236286763_200712_990PF.pdf" \t "_blank) [2006](http://990s.foundationcenter.org//990pf_pdf_archive/236/236286763/236286763_200612_990PF.pdf" \t "_blank) [2005](http://990s.foundationcenter.org//990pf_pdf_archive/236/236286763/236286763_200512_990PF.pdf" \t "_blank) [2004](http://990s.foundationcenter.org//990pf_pdf_archive/236/236286763/236286763_200412_990PF.pdf" \t "_blank) [2003](http://990s.foundationcenter.org//990pf_pdf_archive/236/236286763/236286763_200312_990PF.pdf" \t "_blank) [2002](http://990s.foundationcenter.org//990pf_pdf_archive/236/236286763/236286763_200212_990PF.pdf" \t "_blank) [2001](http://990s.foundationcenter.org//990pf_pdf_archive/236/236286763/236286763_200112_990PF.pdf" \t "_blank)

**Last Updated:** 10/6/2011

**Additional Contact Information**  
Application address: c/o JPMorgan Chase Bank, N.A., Attn.: Stephen A. Simon, 270 Park Ave., New York, NY, 10017

**Donor(s)**  
Note: If a donor is deceased, the symbol (‡) follows the name.  
Esther Simon‡

**Background**  
Trust established in 1952 in NY.

**Limitations**  
Giving primarily in CA, Washington, DC, MA, New York, NY and OH.  
No grants to individuals.

**Purpose and Activities**  
Primary areas of interest include cultural programs and the arts, education, social services, and medical research.

**Fields of Interest**  
**Subjects**  
Arts  
Children/youth, services  
Community/economic development  
Education  
Environment, natural resources  
Higher education, college  
Historic preservation/historical societies  
Hospitals (general)  
Human services  
Medical research, institute  
Museums (art)  
Performing arts centers

**Geographic Focus**  
California  
District of Columbia  
Massachusetts  
New York  
Ohio

**Types of Support**  
Annual campaigns  
General/operating support

**Application Information**  
Application form not required. Applicants should submit the following:

1. Copy of current year's organizational budget and/or project budget
2. Detailed description of project and amount of funding requested

Initial approach: Letter  
Deadline(s): None

**Trustees**  
**Stephen Simon**  
**JPMorgan Chase Bank, N.A.**

**Financial Data**  
**Year ended 12/31/10:**  
Assets: $8,093,694 (market value)  
Expenditures: $374,142  
Total giving: $356,500  
Qualifying distributions: $360,231  
Giving activities include:   
$356,500 for 56 grants (high: $50,000; low: $1,000)

**Additional Location Information**  
County: New Castle  
Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD  
Congressional district: Delaware District At-large

**Selected Grants**  
The following grants are a representative sample of this grantmaker's funding activity:  
$50,000 to Oberlin College, Oberlin, OH, in 2010. For general support, payable over 1 year.  
$30,000 to Woods Hole Public Library, Woods Hole, MA, in 2010. For general support, payable over 1 year.  
$25,000 to Falmouth Academy, Falmouth, MA, in 2010. For general support, payable over 1 year.  
$25,000 to Historic Highfield, Falmouth, MA, in 2010. For general support, payable over 1 year.  
$10,000 to Historic Highfield, Falmouth, MA, in 2010. For general support, payable over 1 year.  
$5,000 to American Museum of Natural History, New York, NY, in 2010. For general support, payable over 1 year.  
$5,000 to College Light Opera Company, Oberlin, OH, in 2010. For general support, payable over 1 year.