GRANT PROSPECT: Middlesex Canal Association Building Project

**The Stoddard Charitable Trust**

**Prospect: Good A**

Almost exclusively Worcester area. (??) Focus not exact match; consider adapting to their criteria. March 1 deadline coming up, but 4x/year.

Funding Range: to $325K

From Guidestar:

**The Stoddard Charitable Trust**  
370 Main St., 12th Fl.  
Worcester, MA 01608-1779  
Telephone: (508) 459-8000  
Contact: Warner S. Fletcher, Chair.  
**Type of Grantmaker**  
Independent foundation  
**IRS Exemption Status**: 501(c)(3)  
**Additional Descriptor**: Family foundation  
**Financial Data** (yr. ended 12/31/11): Assets: $74,874,855; Total giving: $3,868,085  
**EIN**: 046023791  
**990-PF**: [2011](http://990s.foundationcenter.org//990pf_pdf_archive/046/046023791/046023791_201112_990PF.pdf" \t "_blank) [2010](http://990s.foundationcenter.org//990pf_pdf_archive/046/046023791/046023791_201012_990PF.pdf" \t "_blank) [2009](http://990s.foundationcenter.org//990pf_pdf_archive/046/046023791/046023791_200912_990PF.pdf" \t "_blank) [2008](http://990s.foundationcenter.org//990pf_pdf_archive/046/046023791/046023791_200812_990PF.pdf" \t "_blank) [2007](http://990s.foundationcenter.org//990pf_pdf_archive/046/046023791/046023791_200712_990PF.pdf" \t "_blank) [2006](http://990s.foundationcenter.org//990pf_pdf_archive/046/046023791/046023791_200612_990PF.pdf" \t "_blank) [2005](http://990s.foundationcenter.org//990pf_pdf_archive/046/046023791/046023791_200512_990PF.pdf" \t "_blank) [2004](http://990s.foundationcenter.org//990pf_pdf_archive/046/046023791/046023791_200412_990PF.pdf" \t "_blank) [2003](http://990s.foundationcenter.org//990pf_pdf_archive/046/046023791/046023791_200312_990PF.pdf" \t "_blank) [2002](http://990s.foundationcenter.org//990pf_pdf_archive/046/046023791/046023791_200212_990PF.pdf" \t "_blank)

**Last Updated:** 1/31/2013

**Donor(s)**  
Note: If a donor is deceased, the symbol (‡) follows the name.  
Harry G. Stoddard‡

**Background**  
Trust established in 1939 in MA.

**Limitations**  
Giving almost exclusively in the Worcester, MA area.  
No support for religious or political organizations.  
No grants to individuals.

**Purpose and Activities**  
Giving primarily for education, cultural programs, youth agencies, social services, environmental concerns, and health associations. The trust's primary focus is on support for private nonprofits and on support other than operating support.

**Fields of Interest**  
**Subjects**  
Arts  
Botanical gardens  
Children/youth, services  
Community/economic development  
Education  
Environment  
Health organizations, association  
Higher education  
Human services  
Museums (art)

**Geographic Focus**  
Massachusetts

**Types of Support**  
Annual campaigns  
Building/renovation  
Capital campaigns  
Continuing support  
Emergency funds  
Equipment  
General/operating support  
Land acquisition  
Matching/challenge support  
Seed money

**Application Information**  
Initial approach by telephone is recommended for potential new grant recipients. Application form not required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Brief history of organization and description of its mission
3. Copy of most recent annual report/audited financial statement/990
4. Detailed description of project and amount of funding requested

Initial approach: Letter  
Copies of proposal: 5  
Board meeting date(s): Mar., June, Sept., and Dec.  
Deadline(s): Mar. 1, June 1, Sept. 1, and Dec. 1  
Final notification: Within one month of distribution meeting at which grant request is considered

**Officers and Trustees**  
Note: An asterisk (\*) following an individual's name indicates an officer who is also a trustee or director.  
**Warner S. Fletcher**,\* Chairperson  
  
**Valerie S. Loring**,\* Secretary

**Judith S. King**,\* Treasurer  
**Allen W. Fletcher**

**Financial Data**  
**Year ended 12/31/11:**  
Assets: $74,874,855 (market value)  
Expenditures: $4,378,175  
Total giving: $3,868,085  
Qualifying distributions: $4,073,755  
Giving activities include:   
$3,868,085 for 98 grants (high: $325,000; low: $3)