

J M R BARKER FOUNDATION  
 255 STATE STREET, BOSTON, MA 02109-2617 | Tax-exempt since Aug. 1968

- EIN: 13-6268289
- Nonprofit Tax Code Designation: 501(c)(3)

FISCAL YEAR  
 ENDING DEC.  
**2013**  
 Form 990-PF

**Total Revenue** **\$5,946,185**

**Total Expenses** **\$3,642,501**

Notable sources of revenue		Percent of total revenue
Contributions received	\$0	
Interest revenue	\$280,023	4.7%
Dividends	\$934,425	15.7%
Sales of assets	\$4,733,337	79.6%
Other income	-\$1,600	

Notable expenses		Percent of total expenses*
Charitable disbursements	\$2,642,991	72.6%
Compensation of officers*	\$125,000	3.4%

**Other**  
Total Assets \$71,562,108  
Total Liabilities **\$1,158,551**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

<https://projects.propublica.org/nonprofits/organizations/>

## Robert R. Barker, 87, Endowment Expert

Published: November 16, 2002 in NY Times

Robert R. Barker, a Wall Street executive and expert on educational endowments who was president of Harvard University's board of overseers in 1988 and 1989, died on Nov. 8 [2002] at a hospice in Stamford, Conn. He was 87 and lived in New Canaan.

Mr. Barker was a general partner in the investment firms of William A. M. Burden & Company and Barker, Lee & Company, after working at J. P. Morgan & Company.

In 1969 he was the chairman of a Ford Foundation advisory committee that issued a report, "Managing Educational Endowments," advising the best ways to handle university investments. He gave Harvard a contribution that it used to convert the old student union and first-year dining hall into the Barker Center for the Humanities.

Mr. Barker was a trustee of several nonprofit organizations and foundations, including the **J. M. R. Barker Foundation**, which he founded, and, from 1968 to 1999, the American Museum of Natural History.

Robert Rankin Barker was born in Brookline, Mass., and graduated from Harvard in 1936. He was a Navy officer in World War II.

He married Elizabeth VanDyke Shelly in 1942. She died in 1997.

He is survived by his wife, the former Frances Trainer Salant; two sons, James R., of Gloucester, Mass., and W. B., of San Antonio; two daughters, Ann S. Barker of Ripton, Vt., and Margaret B. Clark of Saxtons River, Vt.; five grandchildren; a sister, Cecily B. Finley of La Jolla, Calif; and a brother, Hugh, of Naples, Fla.

Corporations Division  
 Business Entity Summary  
 ID Number: 001049130

### Summary for **J.M.R. BARKER FOUNDATION**

**The exact name of the Foreign Corporation:** J.M.R. BARKER FOUNDATION

**Entity type:** Foreign Corporation

**Identification Number: 001049130 Old ID Number:**

**Date of Registration in Massachusetts:** 03-22-2011

**Last date certain:**

**Organized under the laws of: State:** NY **Country:** USA **on:** 06-19-1988

**Current Fiscal Month/Day:** 12/31

**The location of the Principal Office:**

Address: 255 STATE ST.  
 City or town, State, Zip code, Country: BOSTON, MA 02109 USA

**The name and address of the Registered Agent:**

Name: J. BARRY TUBMAN  
 Address: BALLENTINE PARTNERS, LLC 230 3RD AVE, 6TH FLOOR  
 City or town, State, Zip code, Country: WALTHAM, MA 02451 USA

**The Officers and Directors of the Corporation:**

PRESIDENT	MARGARET B. CLARK	P.O. BOX 743 SAXTONS RIVER, VT 05154 USA
TREASURER	ROBERT CONNOR	1185 AVE OF THE AMERICAS NEW YORK, NY 10036 USA
SECRETARY	GRETCHEN LUCAS	255 STATE STREET BOSTON, MA 02109 USA
VICE PRESIDENT	JAMES R. BARKER	10 NAOMI DRIVE GLOUCESTER, MA 01930 USA
VICE PRESIDENT	W.B. BARKER	23910 NORTH LINE CAMP SAN ANTONIO, TX 78255 USA
DIRECTOR	RICHARD KAHN	224 WEST LAKE DRIVE MONTAUK, NY 11954 USA
DIRECTOR	KATHRYN BARKER	11411 ALBANO ROAD BARBOURSVILLE, VA 22923 USA
DIRECTOR	GREGORY BARKER	2140 OREGON STREET BERKLEY, CA 94705 USA
DIRECTOR	<b>WILLIAM S. BARKER</b>	6 GRIST MILL ROAD ACTON, MA 01720 USA <b>likely grandson of founder, Robert R. Barker</b>
DIRECTOR	MARGARET S.B. MOORE	1933 ANTONE STREET AUSTIN, TX 78723 USA
DIRECTOR	TROY Y MURRAY	47 WINGATE RD WELLESLEY, MA 02482 USA
DIRECTOR	JOHN HOLMAN	400 CONNELL DRIVE, SUITE 5100 BERKELEY HEIGHTS, NJ 07922 USA